



# Building International Connections

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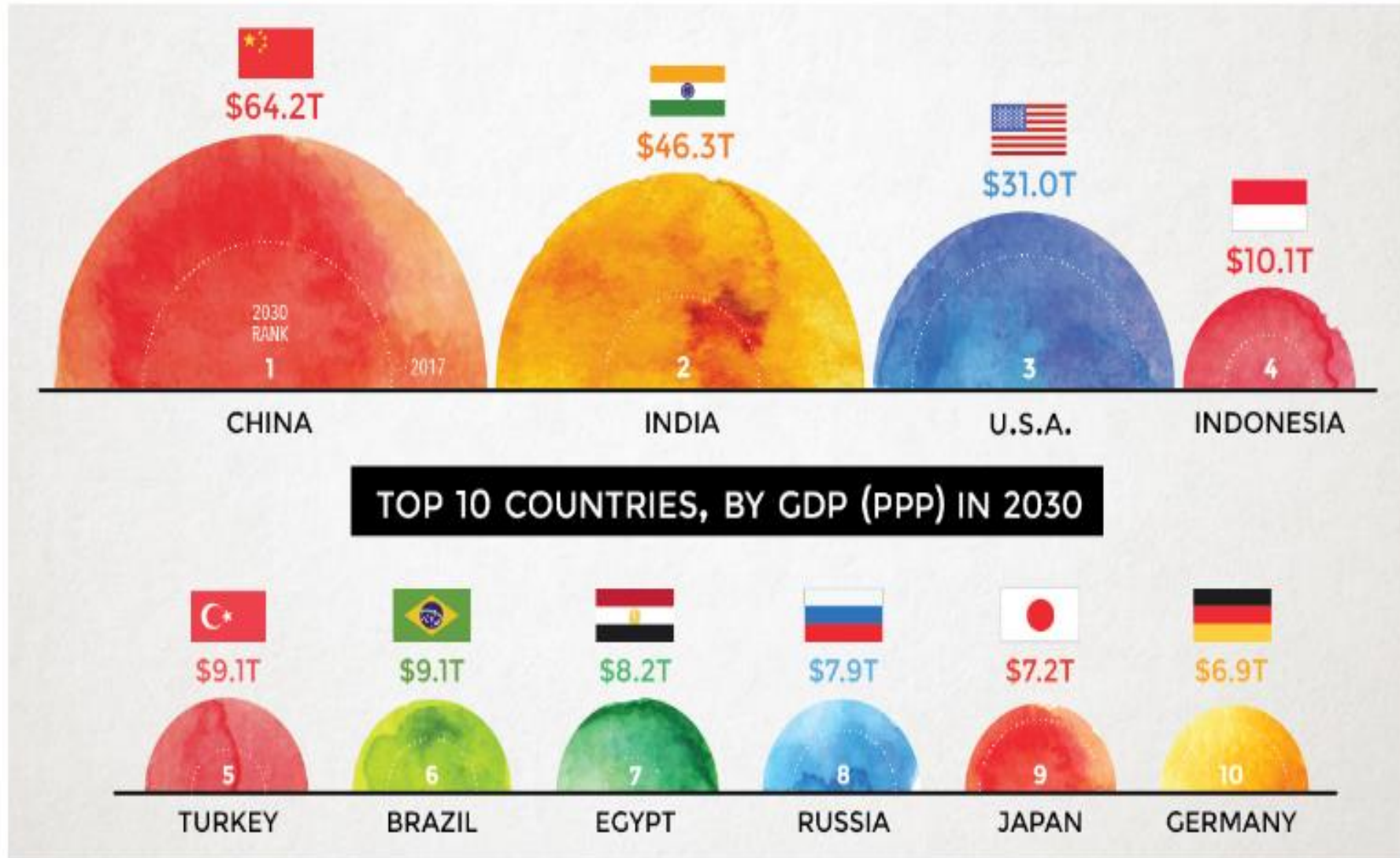
**BRAZIL'S STAKE IN THE GLOBAL FOOD SUPPLY AND ITS CONTRIBUTION TO FOOD SECURITY AROUND THE WORLD**



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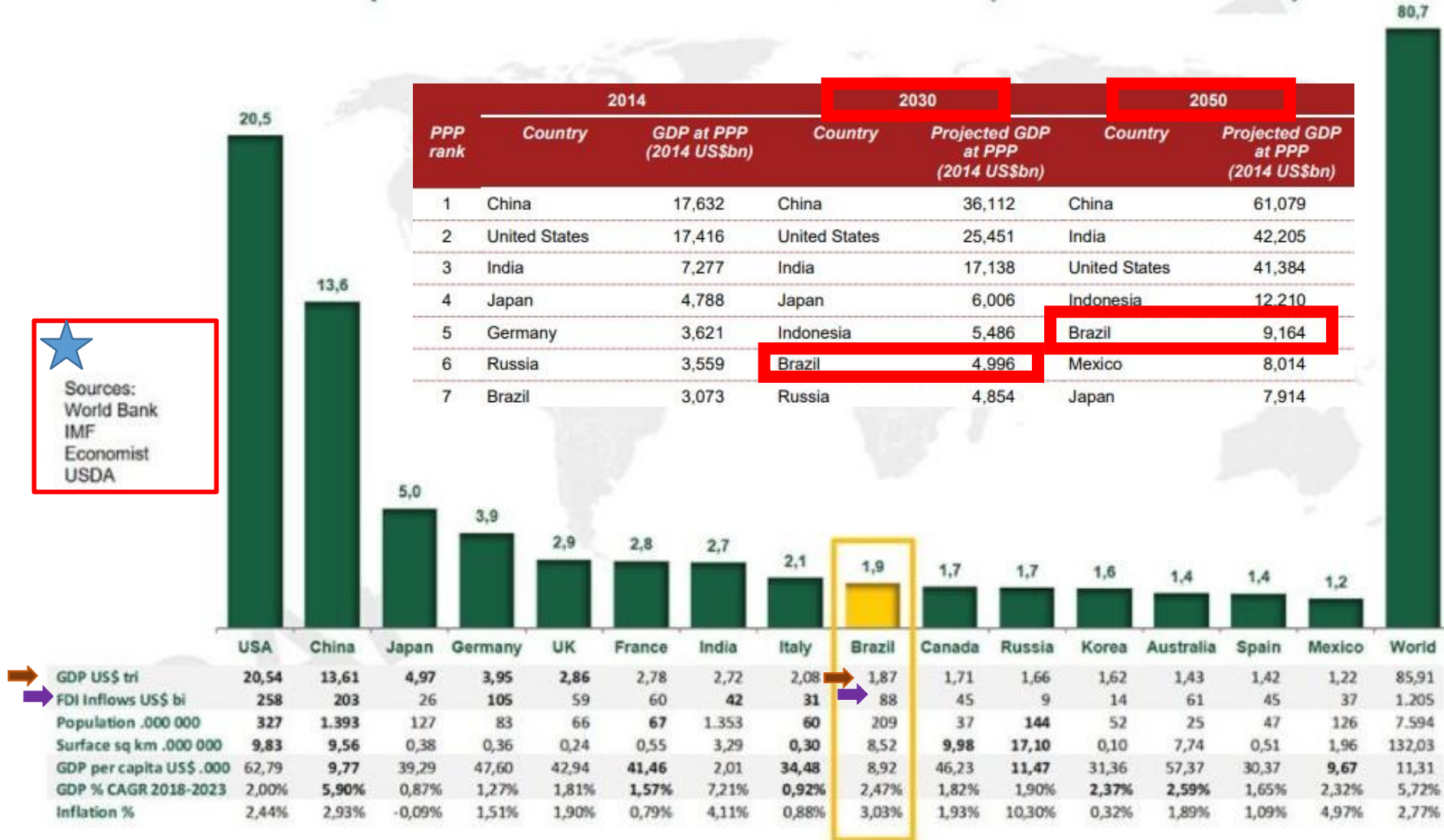
# The World's Largest 10 Economies in 2030



# BRAZIL IS THE 9<sup>TH</sup> ECONOMY WORLDWIDE

## World's Top 15 Economies in Nominal GDP Terms (USD Trillion – 2019)

★  
Sources:  
World Bank  
IMF  
Economist  
USDA

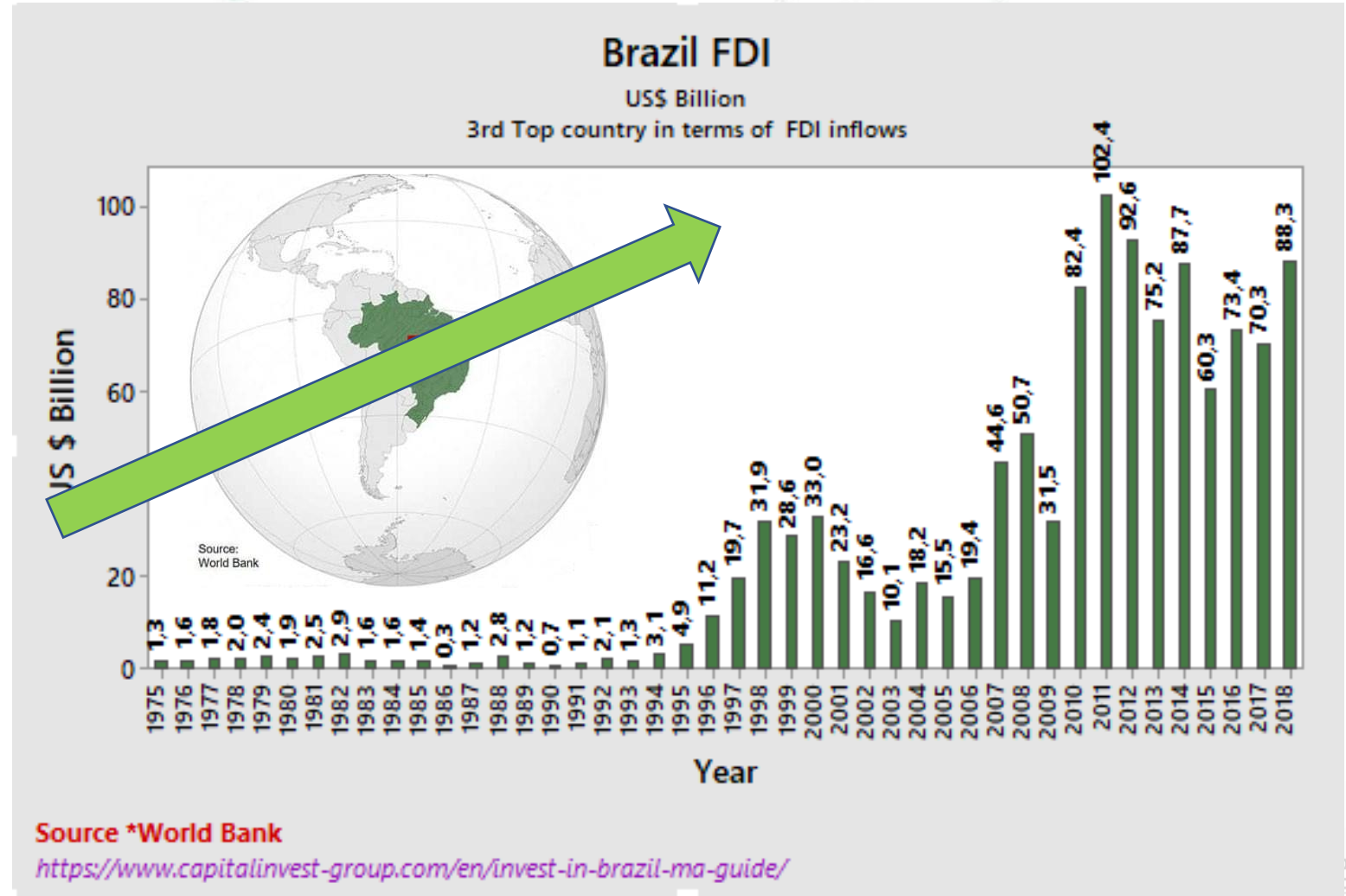


## Brazilian FDI Trends

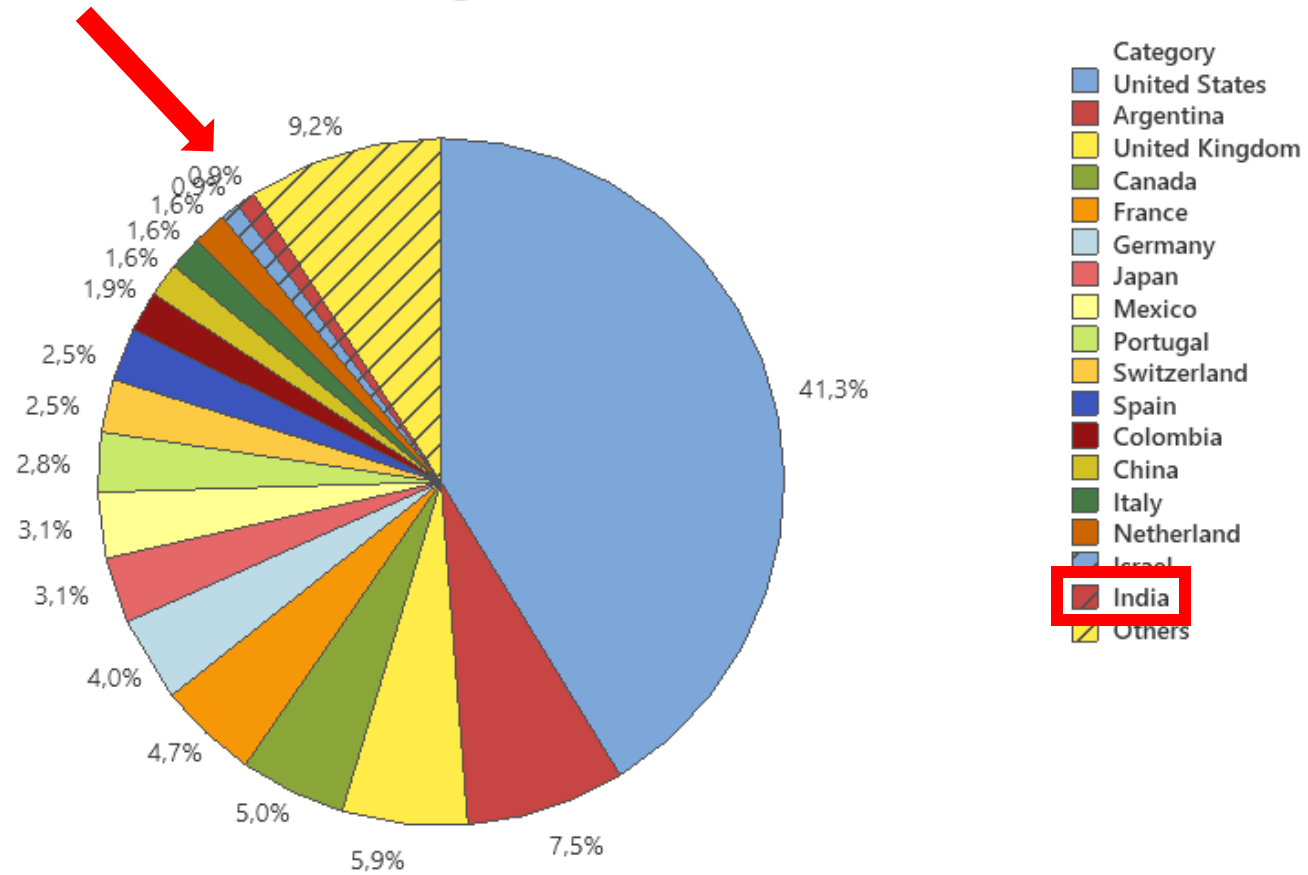
As show on the graph below, Brazil is currently the 3<sup>th</sup> top country in terms of FDI inflows among the top 15 economies (the top 4 are USA, China, Singapore and Brazil).

The reason for this is that, after the 90's economic reforms ("Plano Real") and the improvements of the business environment along the last 20 years, Brazil has been experiencing significant increases in Foreign Direct Investment (FDI) inflows:

**... THUS, BRAZILIAN FDI HAS BEEN GROWING SINCE 1993...**  
**Brazilian Foreign Direct Investment inflows (US\$ billion)**



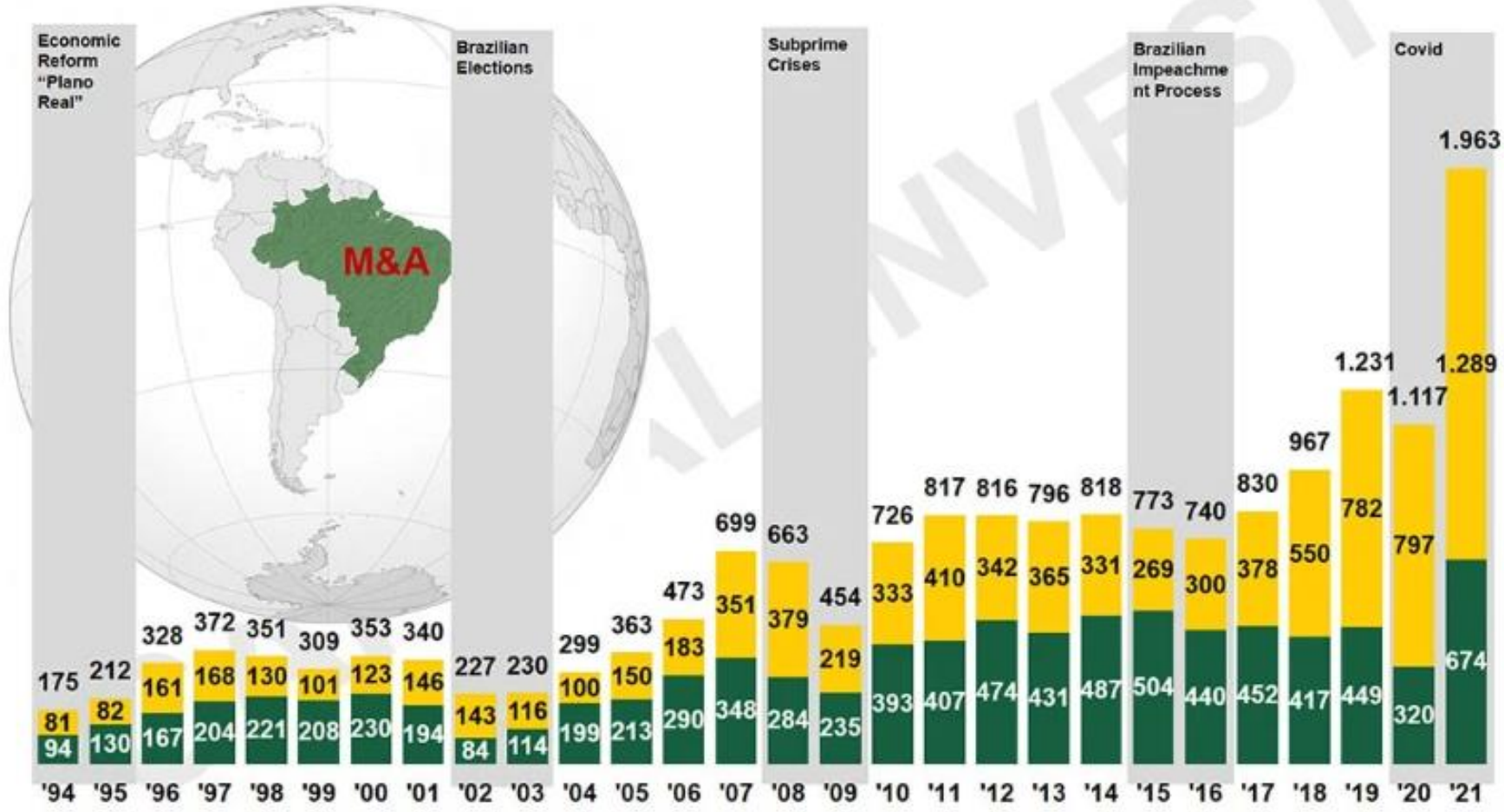
### The Most Active Foreign investors in Brazil





## BRAZILIAN M&A MARKET HAS BEEN GROWING SINCE 1993

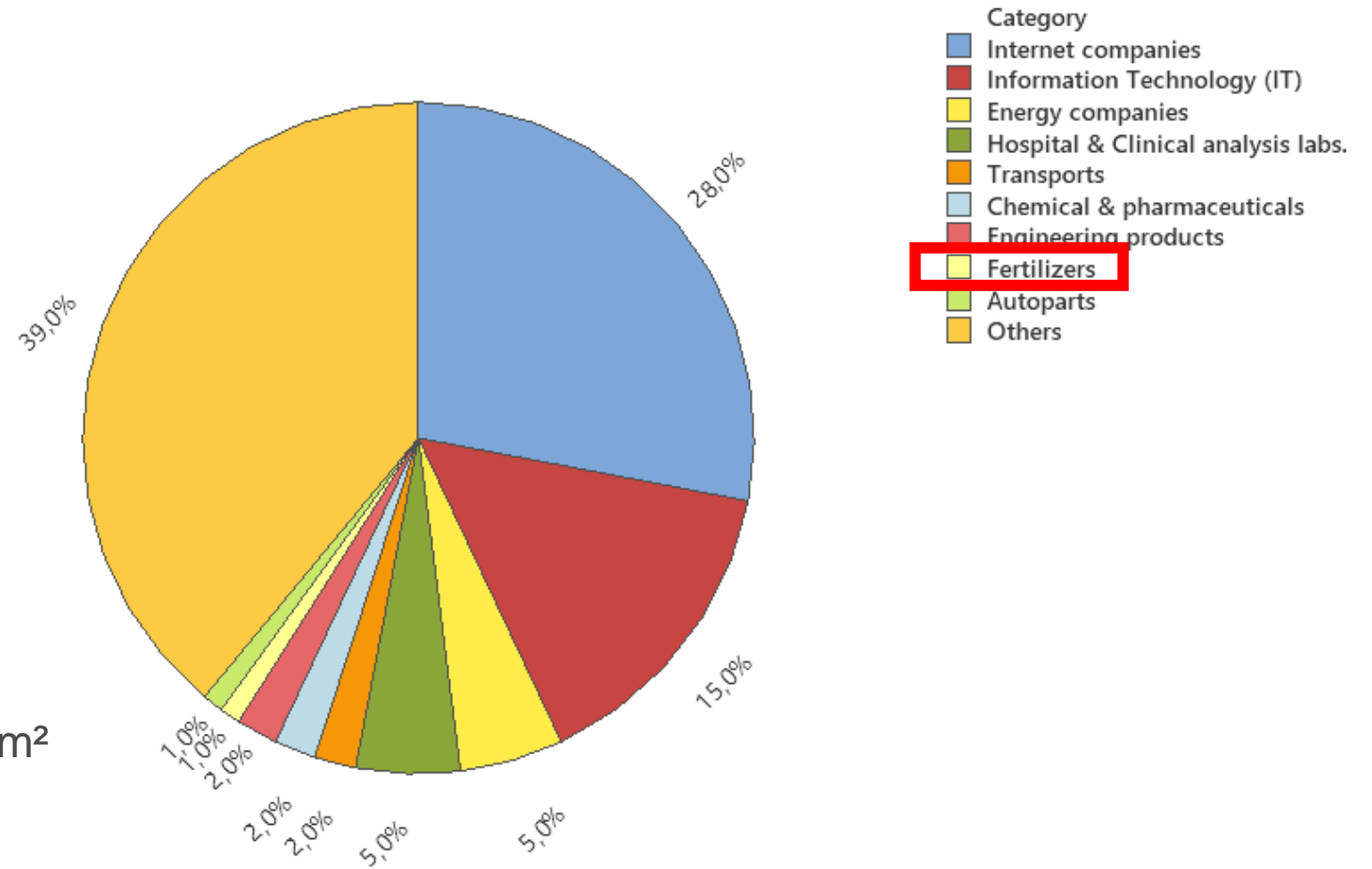
Number of transactions per year – total/ domestic/ cross border



Source: KPMG

Cross Border Domestic

## Potential Investment Opportunities in Brazil

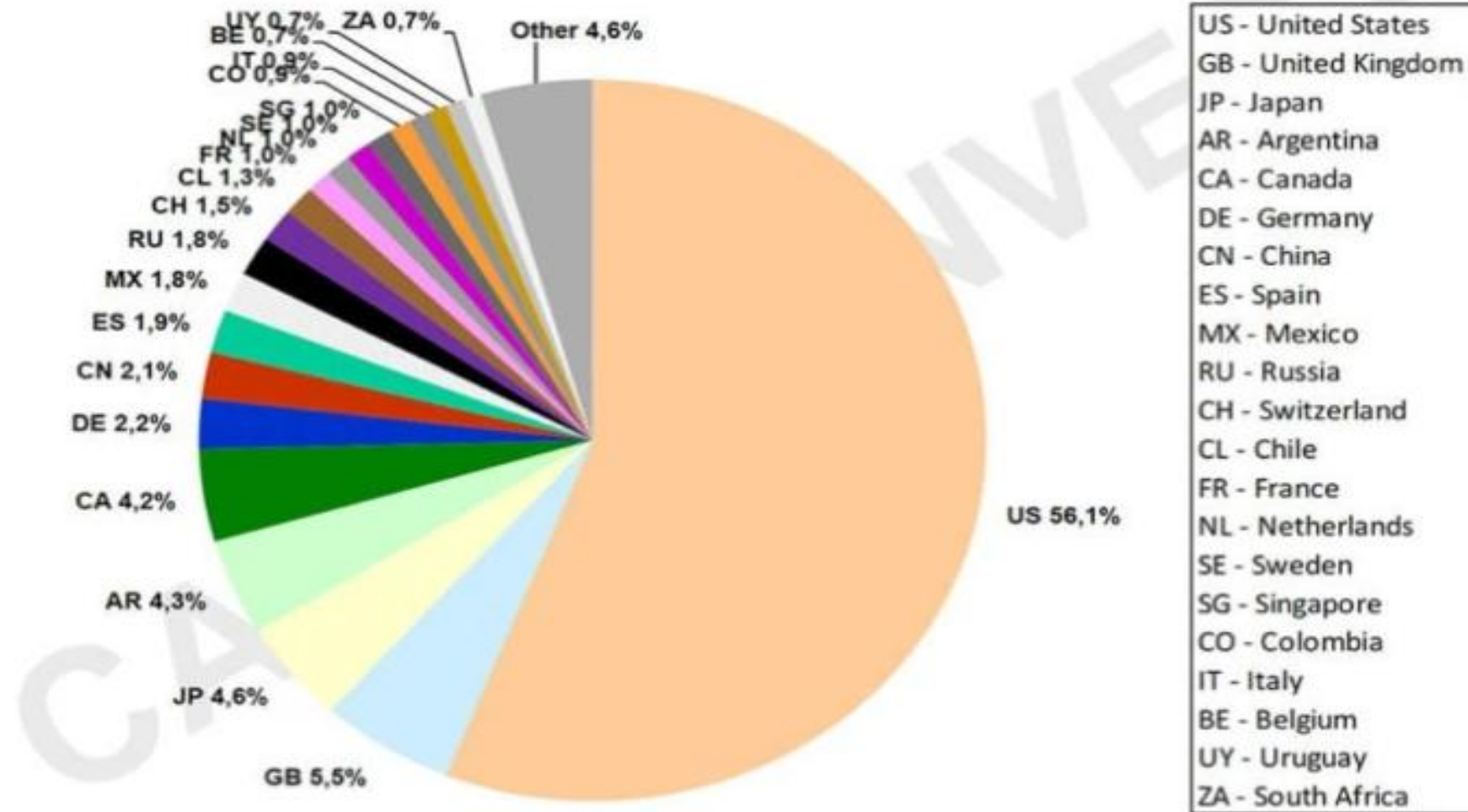


## Top 10 Largest Countries in the World (by total area km<sup>2</sup>):

1. [Russia](#) — 17,098,250 km<sup>2</sup>
2. [Canada](#) — 9,879,750 km<sup>2</sup>
3. [China](#) — 9,600,013 km<sup>2</sup>
4. [United States](#) — 9,525,067 - 9,831,510 km<sup>2</sup>
5. [Brazil](#) — 8,515,770 km<sup>2</sup>
6. [Australia](#) — 7,741,220 km<sup>2</sup>
7. [India](#) — 3,287,260 km<sup>2</sup>

## THE MOST ACTIVE FOREIGN INVESTORS IN BRAZIL ARE FROM: USA, UK, JAPAN, ARGENTINA, CANADA, GERMANY AND CHINA

Percentage of number of transactions involving investment in Brazil by country - year 2021

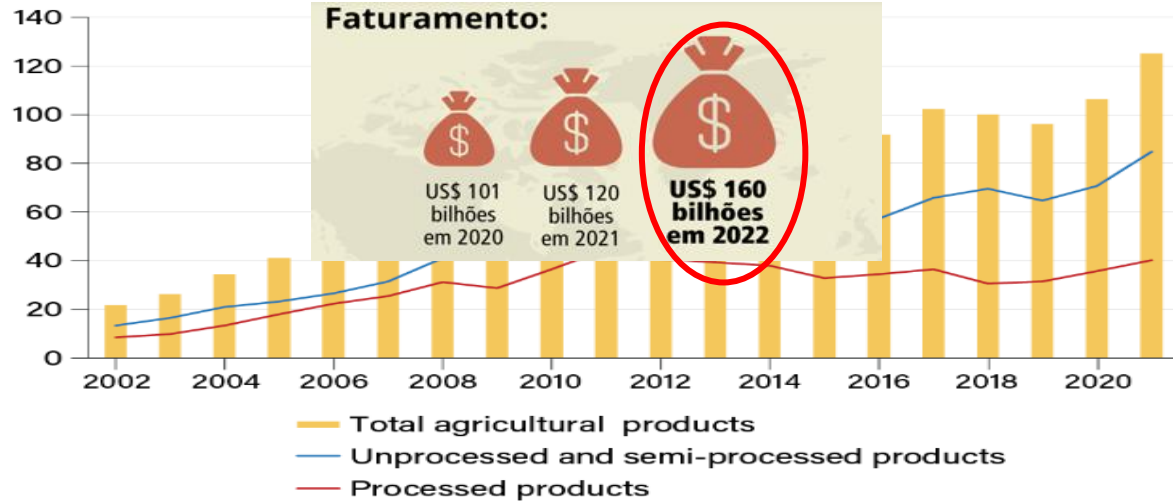


Source: KPMG (cb1+cb4+cb5)



## Brazil's value of agricultural exports has expanded around 10 percent annually since 2002

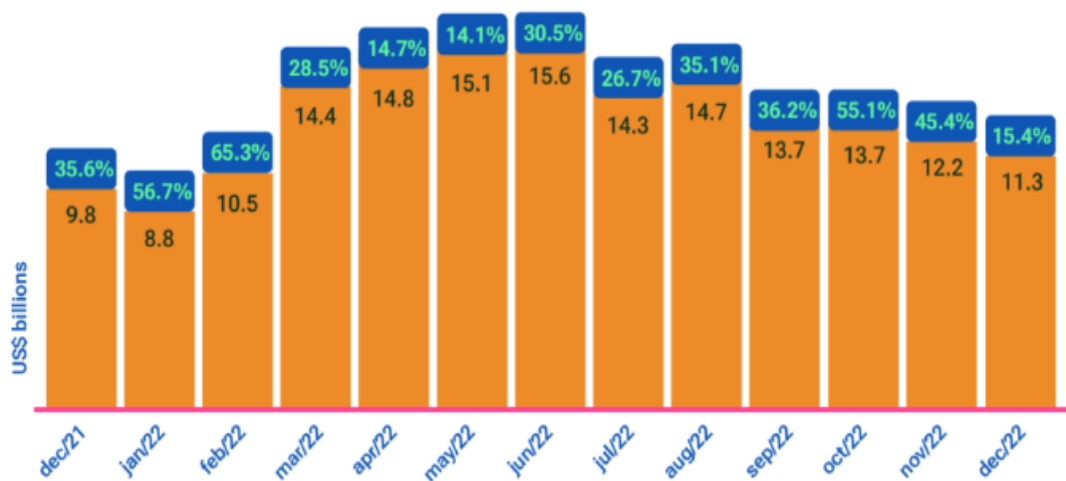
Exports (billions of U.S. dollars)



Source: USDA, Economic Research Service using data from U.S. Department of Commerce, Bureau of the Census.

## Agribusiness exports evolution

- amount (in US\$ billions) and growth compared to previous year (%)



Fonte: Cepea, da Esaiq/USP, com base em dados do Ministério da Economia (ME), Secretaria de Comércio Exterior.

2022 BrazilianFarmers

## Main exported products



Only 5 products did 54% of total Agricultural exports

## Partners



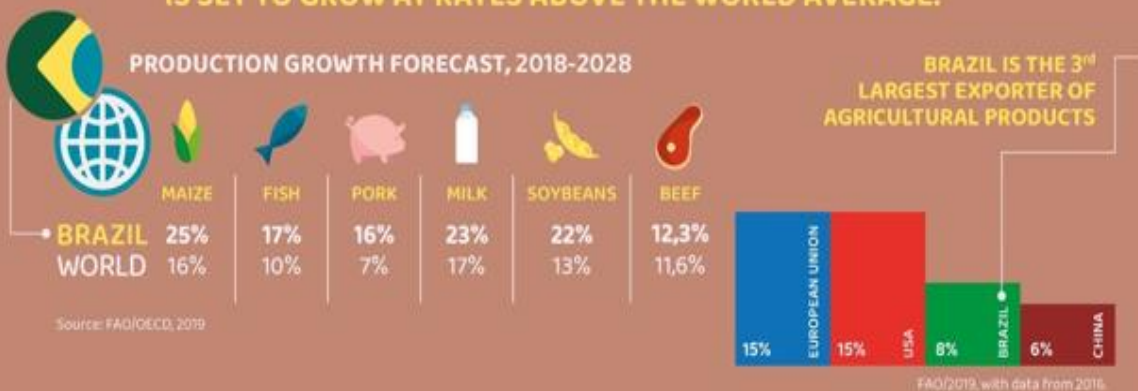
Beleza in your product, Da Global

# BRAZIL'S STAKE IN THE GLOBAL FOOD SUPPLY AND ITS CONTRIBUTION TO FOOD SECURITY AROUND THE WORLD

## BRAZIL RANKING IN GLOBAL PRODUCTION AND EXPORTS



## THE AGRICULTURAL PRODUCTION IN BRAZIL IS SET TO GROW AT RATES ABOVE THE WORLD AVERAGE.



# Brazil's leadership in the 2021 World Ranking

## Liderança do Brasil no Ranking Mundial 2021



### Production

#### PRODUÇÃO



Product	% total mundial	20/21
Suco Laranja	66%	1 <sup>o</sup>
Café	40%	1 <sup>o</sup>
Soja	37%	1 <sup>o</sup>
Açúcar	23%	1 <sup>o</sup>
Carne boi	16%	2 <sup>o</sup>
Carne frango	15%	2 <sup>o</sup>
Milho	10%	3 <sup>o</sup>
Carne suína	4%	4 <sup>o</sup>

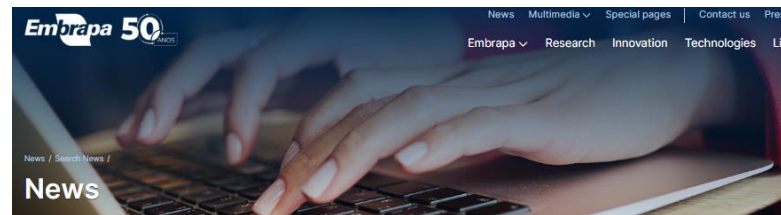
### Export

#### EXPORTAÇÃO



Product	% total mundial	20/21
Suco Laranja	72%	1 <sup>o</sup>
Café	32%	1 <sup>o</sup>
Soja	55%	1 <sup>o</sup>
Açúcar	51%	1 <sup>o</sup>
Carne boi	20%	1 <sup>o</sup>
Carne frango	32%	1 <sup>o</sup>
Milho	21%	4 <sup>o</sup>
Carne suína	11%	4 <sup>o</sup>

Fonte: USDA. Elaboração: GV Agro. Adaptado por: ABAG/RP.





In our Zoom call, we can present a comprehensive overview of eight Commodities, focusing on three fundamental points: Production, export (both value and quantity), and the detailed harvesting season.

